Linux - The Operating System of Freedom

Zoltán Szabó @ Department of Statistics, LSE (Sept. 22, 2023)



Contents

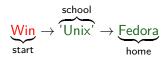
- A bit of Linux history.
- Linux distributions.
- Installation.
- Applications.
- Ricing and phones.





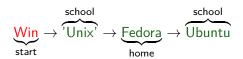








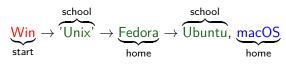










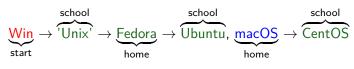












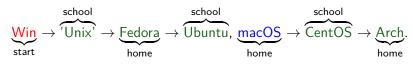
























Some fun (21Y Finish CS student)

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From: Linus Benedict Torvalds
Date: Aug 25, 1991, 10:57:08 PM
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Newsgroups: comp.os.mimix

Body:

Hello everybody ...

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I'm doing a (free) operating system (just a hobby, won't be big...
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Linus Torvalds (\sim now):





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- Runs: from old laptops to top 500 supercomputers,





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- Web-facing servers, Microsoft's own Azure cloud, game consoles, smart TVs, smart watches, Amazon Kindle, international space stations, . . .

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One of the main secrets

 $\frac{\text{free and open source}}{\Rightarrow \text{ knowledge sharing}} \Rightarrow \text{creativity can kick}$ in $\Rightarrow \text{versatility!}$

ullet Late 1970s: companies started to spread proprietary software \Rightarrow



- GNU project = GNU is Not Unix:
 - Goal: write a UNIX-like operating system entirely of free software.
 - Users are legally free (GPL)
 - to use,
 - 1 to study,
 - 2 to modify, and
 - to distribute the software.

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- give computer users freedom and control in their use of their computers.
- mass collaboration announced by Richard Stallman ('83; his website).

Richard (Matthew) Stallman: RMS - his hacker name;)







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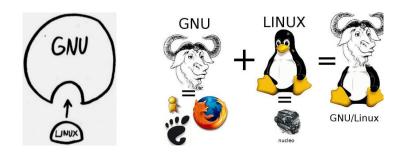


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• Creator of GNU Emacs: 'text editor' (LISP interpreter).

GNU/Linux ('92-), shortly Linux



- \Rightarrow
 - GNU utils: high-level utilities.
 - 2 Kernel:
 - low-level 'stuff', written in C, GPLv2,
 - manages the CPU, memory, device drivers, file system, . . .

Linus+

• Tux (the mascot of the Linux kernel) := Torvalds UniX.



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- Author of Git (GPLv2):
 - distributed version control system,
 - gold standard in collaborative coding efforts,
 - developed for the Linux kernel ('05),
 - # of lines in the code of Linux kernel: \sim 35 million (2023).



Free vs open; O := Odysee

Free software (a.k.a. FOSS, libre software):

• goal: to respect user freedom and privacy.

to not constrain the user

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Free software (a.k.a. FOSS, libre software):

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- free \ni open-source, <u>but</u>
 - free ≠ open-source: text, vid[O],
 - open source code can 'spy' on you,

privacy matters[O].



Free vs right to repair

- my experience: battery replacement in Surface Pro = 600€,
- \bullet idea in $60s_{vid[O]} : \$12.9 \ll \1500 (MacBook Pro; repairing for 15Y@2023)



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- - System76: repairable laptops, Launch keyboard, Pop!_OS,





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- - System76: repairable laptops, Launch keyboard, Pop!_OS,
 - a laptop initiative: frame.work.



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 - no force to
 - 1 upgrade to the latest hardware,
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 - 3 create accounts or watch dummy ads on the UI.

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 - standard for computing clusters (example: slurm).

Versatility ⇒

Various distros (tree):

- there have been > 1000 distributions,
- currently (Sept. 22, 2023): 273 distributions



Versatility ⇒

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- there have been > 1000 distributions,
- currently (Sept. 22, 2023): 273 distributions,
- but minor differences.



Primary choice to make

point release vs rolling release.

Point release model: Windows

- Example:
 - Windows: 3.0, 3.1x, 95, 98, Me, NT, 2000, XP, Vista, 7, 8, 10, 11.

Point release model: Windows, macOS

Example:

- Windows: 3.0, 3.1x, 95, 98, Me, NT, 2000, XP, Vista, 7, 8, 10, 11.
- macOS: Cheetah, Puma, Jaguar, Panther, Tiger, Leopard, Snow Leopard, Lion, Mountain Lion, Mavericks, Yosemite, El Capitan, Sierra, High Sierra, Mojave, Catalina, Big Sur, Monterey, Ventura, Sonoma.

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- Example:
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- Properties:
 - occasional big changes,
 - end-of-life date!





















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 - upstream source for Red Hat Enterprise Linux (developed by Red Hat),
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- Fedora:
 - upstream source for Red Hat Enterprise Linux (developed by Red Hat),
 - released every 6 months.
- openSUSE: Leap,
 - released $1 \times / \text{year}$.

Arch Linux:



- one-time installation with continuous upgrades,
- lightweight and flexible,
- follows the keep it simple (KISS) principle,
- designed to teach its user.

• other examples: openSUSE Tumbleweed, Gentoo.





Point release vs rolling release

point	rolling	
	always up-to-date (new software features, bug fixes, security patches)	+
	supports even very new hardware	+
	more secure	+
	no need to reinstall it	+
	requires semi-decent internet	_
	less suited for servers (where stability is max-ed)	_

- o rolling release.
- great package manager (pacman),
 - fast,
 - allows parallel downloading.



[Package managers handle dependencies.]

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- superb documentation (Arch Wiki):
 - base reference even for other distributions;)
 - even offline readable[O] and searchable[O].

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 - even offline readable[O] and searchable[O].
- excellent software availability:
 - main: 14K, AUR: 92K packages.

Both are searchable.





- Enter into the 'BIOS' (by pressing Esc, F1/F2/...):
 - disable Secure boot,
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 - disable Secure boot,
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- 3 Boot from the USB stick.
- Follow the instructions.

• .iso size:

• 11 GB (MacOS Ventura) – for comparison.

• .iso size:

- 5.2 GB (Windows 11) for comparison.
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• .iso size:

- 4.6 GB (Ubuntu),
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- .iso size:
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 - 11 GB (MacOS Ventura) for comparison.
- downloading:
 - http; torrent: this can be faster (← sharing).



Notes on the boot process — a bit technical

- system's firmware (such as BIOS/UEFI/Coreboot/Libreboot) starts
- **2** bootloader (such as GRUB \Leftarrow GNU; features & others) $\xrightarrow{\text{loads}}$
- **3** the kernel (your operating system).

In practice:

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In practice:

- firmware:
 - probes for hardware, simple health checks,
 - it has a UI accessible with a magic key (Esc, F1/F2/...),
 - allows you to designate a boot device (USB/hard/CD/DVD drive, ...),
 - consults the GPT[†] partition table to identify the ESP [‡], and launches the target application (typically the bootloader).

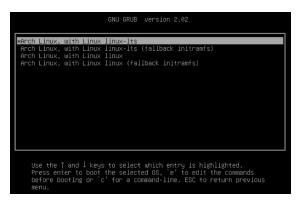
†no chat 🧐, ‡EFI System Partition.

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In practice:

- bootloader:
 - gives a menu on which kernel / operating system to invoke.



Instructions: for Arch – scary;)

- Step-by-step text guide (official one).
- Video guide:
 - vid₁[O]: UEFI; check the YouTube comments as well!
 - vid₂: BIOS, UEFI, UEFI-LVM-LUKS.

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Definitions

- firmware: BIOS (very old machine), UEFI (semi-new computer).
- partition table: BIOS \Rightarrow MBR (a.k.a. DOS, MS-DOS); UEFI \Rightarrow GPT.
- LVM: adjustable layout, LUKS: encryption.
- LUKS: your data can't be read even if your laptop is stolen.

Instructions: BIOS or UEFI

BIOS:



UEFI:

```
Arch Linux archiso x86_64 UEFI CD
UEFI Shell x86_64 v1
UEFI Shell x86_64 v2
EFI Default Loader
Reboot Into Tirmware Interface
```

Installation hints

• use ethernet: faster.



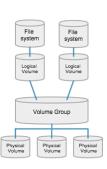
Installation hints

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2 start simply: no encryption, no LVM.





- start simply elaborated (nerdness level dependent):
 - Live media/USB/image (Fedora, Ubuntu):
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 - slower than SSD.

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 - UEFI, LVM, LUKS: slightly deeper understanding.

†Start with a DE before a WM.

- partition formatting:
 - ext4: more settled my choice,



- btrfs:
 - modern alternative.
 - supports compression ⇒ less space, increased storage lifespan,
 - copy-on-write ⇒ consistency even in case of power loss,
 - snapshot feature,
 - limited LUKS support.
 - ⇒ It is worth keeping an eye on it!

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 - stable: maintained until the next stable release,
 - LTS: maintained for a few extra years,
 - good to have both: flexibility.

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- swap:
 - helps if RAM is exhausted (but slower, ×1000!); size recommendations.
 - 2 types:
 - 1 swap partition: often preferred,
 - swap file: easier to resize, but less tested.

- **6** good boot time ($\sim 11s$):
 - SSD matters: Samsung 970 EVO Plus ← my choice (for laptop).





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Use a spare drive (to avoid the wrestling of the op. systems).

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- lacktriangledown Create a normal user (beyond the root; \in wheel; sudo).
- Log your installation, usage, information sources (e.g. by Vimwiki)!
- Post-installation:
 - think in terms of tasks not software, and use the native applications.
 - a weekly system update can be healthy.

Applications: categorized; some handy ones

```
Notations: M = ' \in \text{main'}, A = ' \in \text{AUR'}, W = \text{web client}, P = \text{pip}, \checkmark = \text{installed by default}, p = \text{proprietary}.
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- Web & mail:
 - browser: firefox (M), tor-browser (A).
 - e-mail: ProtonMail (W)[, Tutanota (W)], thunderbird (M).

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  Web & mail:

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  Media:

    image viewer: feh (M), gthumb (M), geeqie (M).

 image editor: gimp (M).

    video player: mplayer (M), vlc (M)[, mpv (M), celluloid (M)].

    video editor: kdenlive (M).

    video downloader: yt-dlp (M).

        spotify:

 player: spotify<sub>p</sub>(A),

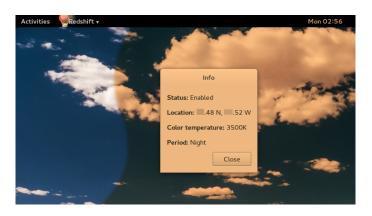
    downloader: spotdl (P).

    audio editor: tenacity (A).
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- Text:
 - document viewer: xdvi (√, ∈ texlive), xpdf (M),
 - .pdf annotation: xournalpp (M),
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- Chat & collaboration:
 - chat: skypeforlinux-stable-bin_p(A), zoom_p(A), teams_p(A),
 BigBlueButton (W), Jitsi Meet (W), qtox (M),
 - version control: git (M),
 - calendar & reminder: remind (M).

• eye protection: redshift (M),



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firewall: ufw (M)
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    terminal: tilix (M),

firewall: ufw (M),

    desktop environment: gnome (M, group), qtile (M, WM).
```

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 - windows manager, and
 - a bundle of applications (calendar, image viewer, file manager, ...).

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Examples follow

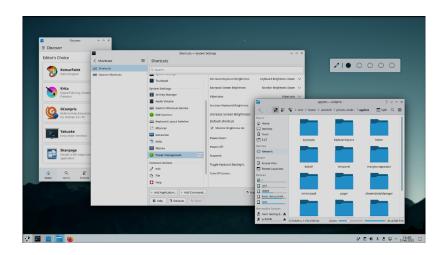
DE: GNOME



DE: GNOME – my desktop



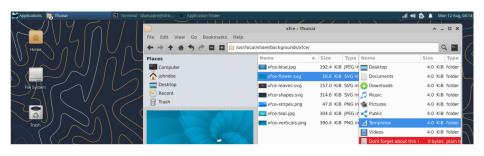
DE: KDE Plasma



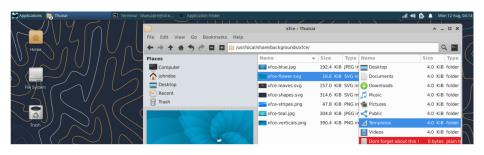
DE: Enlightenment



DE: Xfce



DE: Xfce



Extra DE inspiration unixporn (screenshots).

Window managers (WM)

- It allows handling windows (open, close, min/max-ze, move, resize, ...).
- It can be part of a DE or standalone.
- Idea: WMs can be even snappier than DEs.

Window managers (WM)

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- Idea: WMs can be even snappier than DEs.
- 3 types:
 - stacking (a.k.a. floating),
 - 2 tiling: non-overlapping windows,
 - 4 dynamic: allows switching between tiling and floating layout.

- Stacking:
 - Mutter → GNOME,
 - KWin \rightarrow KDE,
 - $Xfwm \rightarrow Xfce$,
 - $\bullet \ \, \mathsf{Enlightenment} \to \mathsf{Enlightenment}.$

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Examples follow

WM: i3



WM: Qtile



Login/display manager

- It gives graphical login if you prefer not using/starting from tty:)
- Popular choices: (i) SDDM: tutorial[O] (further inspiration)



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Terminal: used for instance @ Arch install

Command shell:

- like Jupyter notebook,
- interaction with the operating system,

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File Edit View Search Terminal Help
mark@linux-desktop:~$ mkdir /tmp/tutorial
mark@linux-desktop:/*scd /tmp/tutorial
mark@linux-desktop:/tmp/tutorial$ mkdir dir1 dir2 dir3
mark@linux-desktop:/tmp/tutorial$ mkdir
mkdir: missing operand
Try 'mkdir -help' for more information.
mark@linux-desktop:/tmp/tutorial$ cd /etc ~/Desktop
bash: cd: too many arguments
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- Google Colab: !shellcommand,
- virtual console = text terminal + login prompt (ttyX = Ctrl+Alt+FX, X∈ [7]).

Command line (CLI) – continued

Examples:

```
$ cd : change the current working directory,
$ ls : list directory content,
$ pwd : print the name of the current directory,
$ cp : copy files & directories,
$ mv : move or rename files and directories,
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• shell := command line interpreter \xrightarrow{\text{example}} Bash
```

- shell/bash scripting.
- lot of automation possibilities.

- modal editor $\xrightarrow{\text{change}}$ i = input mode, Esc = command mode,
- highly customizable & efficient,
- keyboard-driven, language-like.
 Example:

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cross-platform.

Vim – continued (free \Rightarrow)

- integration to browser, Jupyter notebook, . . .
- evolution: vi → Vim → Neovim (community-developed),



- personal Wiki: vimwiki,
- tutorials: \$ vimtutor and

Name	Vids
ThePrimeagen Missing Semester DistroTube Ben Awad	link ₁ , link ₂ , link ₃ , link ₄ , link ₅ , link ₆ link[O] link ₁ [O], link ₂ [O] link

Hint: How to ask on forums?

- Netiquette[O]; discussion → guide.
- DIY mentality:
 - the community is friendly and helps if you put in effort,
 - ⇒ read & do your research first!





Odysee (with LBRY) / YouTube channels: good educators

Name	Odysee	YouTube	
DistroTube	link	link	
Learn Linux TV	_	link	
Eric Murphy	link	link	
Brodie Robertson	link	link	
EF - Linux Made Simple	link	link	(less active nowadays [†])
OldTechBloke	link	link	(less active nowadays [†])
Mental Outlaw	link	link	(Linux, privacy)
Luke Smith	link	link	(less active nowadays†)
VeronicaExplains	_	link	(less active [†])
MobileTechReview	_	link	laptop & mobile reviews
Naomi Brockwell: NBTV	link	link	privacy
Louis Rossmann	link	link	right to repair

[†] but her/his past videos are nice.

Ricing: Conky

 system monitor: CPU, memory, swap space, disk storage, temperature, processes, network interfaces, battery power, system messages, e-mail, . . .

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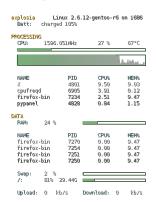




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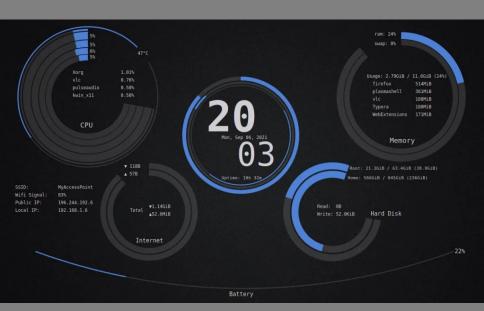




Ricing: Conky on desktop



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Ricing: Polybar (link₁, link₂)



- fast replacement of the status bar,
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Example follows.

Polybar example



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- They can
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- Example: Picom, Hyprland, Wayfire. Related fun[O] with Gnome extensions.
- For Hyprland: website, wiki; demo (screenshot):



Compositor: HyperInd_{vid}



Compositor: Wayfirevid



Linux phones (security & privacy; beta!)

- ① Librem 5:
 - by Purism, running PureOS.







Linux phones

- PinePhone, PinePhone Pro:
 - by Pine64,
 - PinePhone Pro: Wiki; various op. systems ∋ Arch;)
 - recipe: vid₁, vid₂, vid₃, vid₄, vid₅.





My choice (more stable and transparent communication)



• Linux history, user freedom



- Linux history, user freedom,
- distributions, installation, applications



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- $\bullet \ \mathsf{DE} \leftarrow \mathsf{WM} \leftarrow \mathsf{CLI}; \, \mathsf{Vim}$



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Are you ready to own your computer

